SEC Form 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

OMB APPROVAL

3235-0104

Estimated average burden 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

SECURITIES

1. Name and Address of Reporting Person [*] <u>Polar Asset Management</u> Partners Inc.	2. Date of Requiring (Month/Da 02/13/20	Statement y/Year)	3. Issuer Name and Ticker or Trading Symbol <u>Intuitive Machines, Inc.</u> [LUNR]						
(Last) (First) (Middle)			4. Relationship of Reportin Issuer (Check all applicable) Director	to wner	Filed	5. If Amendment, Date of Original Filed (Month/Day/Year)			
16 YORK STREET SUITE 2900	_		Officer (give title below)		specify ((Che	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting		
(Street) TORONTO A6 M5J 0E6	_						Person	by More than One Person	
(City) (State) (Zip)									
Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	Form: D (D) or In			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Class A Common stock, par value \$0.0001 per share			1,400,000	I	I See		ee Footnote 1 and 2 ⁽¹⁾⁽²⁾		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
1. Title of Derivative Security (Instr. 4) 2. Date Exercisable Expiration Date (Month/Day/Year)		ate	3. Title and Amount of Se Underlying Derivative Se (Instr. 4)	curity Conv or Ex		cise	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr.	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security		or Indirect (I) (Instr. 5)	5)	
Warrants to purchase one share of Class A Common Stock, each	04/14/2023	02/13/2028	Class A Common Stock, par value \$0.0001 per share	748,985	11.:	5	Ι	See Footnote 1 and $2^{(1)(2)}$	

Explanation of Responses:

1. Polar Asset Management Partners Inc., a company incorporated under the laws of Ontario, Canada (the "Reporting Person"), serves as investment advisors to Polar Multi-Strategy Master Fund, a Cayman Islands exempted company ("PMSMF") and has sole voting and investment discretion with respects to the securities reported herein which are held by PMSMF. The Reporting Person disclaims beneficial ownership of these securities, and this report shall not be deemed an admission that Reporting Person is the beneficial owner of the securities reported herein for the purpose of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose, except to the extent of Reporting Person's pecuniary interest therein.

2. This Form 3 is being filed due to the redemption of 27,481,818 Class A Common stock, par value \$0.0001 per share (as announced by the Company in a Form 8-K filed on February 13, 2023) by Company shareholders, after which the Reporting person's aggregate beneficial ownership was above 10%.

> /s/ Andrew Ma, Chief Compliance Officer, on behalf of Polar Asset Management Partners Inc. ** Signature of Reporting

02/21/2023

Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

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FORM 3