(Street) ROCKVILLE

(City)

MD

(State)

1. Name and Address of Reporting  $\mathsf{Person}^*$ **GM** Enterprises, LLC

20852

(Zip)

FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP			3,		
STATEMENT OF CHANGES IN RENEEICIAL OWNERSHIP					
	STATEMENT	OF CHANGE	S IN REN	IFFICIAL C	WNIERSHIP

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hours per response:	0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

mondo	tion I(b).			Fileu							Company Act		л 1934						
	nd Address of rian Kam	Reporting Person*									ling Symbol			5. Relationship Check all app	licable)		•	s) to Iss	
(Last) 5937 SU	(Fir	,	∕liddl	e)			of Earlie	st Tra	ansactio	on (Mo	onth/Day/Year)			^ belov	,	title itive Ch	be	ther (s elow) n	pecify
(Street) NAPLES	S FL	3.	411!	9	4. 11	f Am	endment	, Dat	te of Ori	iginal	Filed (Month/D	ay/Year			filed by	Group Fili / One Re / More tha	porting	Perso	n
(City)	(Sta	ate) (Z	ip)		Rı	Che	eck this bo	x to i	indicate t	that a	action Inc	made pui	rsuant to a	a contract, instri truction 10.	uction o	r written pl	an that	is inten	ded to
		Table	1 - 1	Non-Deriva	tive	Se	curitie	s A	cquir	ed, I	Disposed c	of, or E	Benefic	ially Own	ed				
1. Title of S	Security (Inst	r. 3)		2. Transaction Date (Month/Day/Ye	ear)   i	Exec if an	Deemed cution Dar y nth/Day/Ye	<i>'</i>	3. Transa Code ( 8)		4. Securities A Disposed Of ( 5)			Beneficially Owned Follo	,	6. Owne Form: D (D) or Indirect	irect (I)	7. Nat Indire Benef Owne	ct icial rship
									Code	v	Amount	(A) or (D)	Price	Reported Transaction (Instr. 3 and		(Instr. 4)		(Instr.	4)
Class C C	Common Sto	ock		09/06/202	3				A <sup>(1)</sup>		268,824(2)	A	(1)	43,825,	852	I		See footr	notes <sup>(3)(4)</sup>
Class A C	Common Ste	ock		09/06/202	3				A <sup>(5)</sup>		64,328	A	(1)	43,890,	180	I		See footr	notes <sup>(3)(4)</sup>
		Tal	ole	II - Derivati (e.g., pu							sposed of, s, converti				d				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Exe if a	Deemed cution Date, ny nth/Day/Year)	4. Trans Code 8)		on of Der Sec (A) Dis of (	pose D) str. 3,	ve (Mo	oiratio	xercisable and n Date ay/Year)	7. Titl Amou Secur Under Derive Secur 3 and	int of rities rlying ative rity (Instr.	8. Price of Derivative Security (Instr. 5)	deriva Secur Benef Owner Follov Repor	ities icially d ving ted action(s)	10. Owne Form: Direct or Ind (I) (Ins	t (D) lirect	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	e V	(A)	(0	Dat D) Exe	e ercisal	Expiration ble Date	Title	Amount or Number of Shares						
	nd Address of rian Kam	Reporting Person* al Seyed																	
(Last) 5937 SU	NNYSLOP	(First) E DRIVE		(Middle)															
(Street)	6	FL		34119															
(City)		(State)		(Zip)															
		Reporting Person* <u>prises, LLC</u>																	
(Last) 801 THC	OMPSON A	(First) VENUE		(Middle)		_													

(Last)	(First)	(Middle)	
801 THOMPSON	N AVENUE		
(Street)			
ROCKVILLE	MD	20852	
(City)	(State)	(Zip)	
1 Name and Address	ss of Reporting Pers	·····	
1. Name and Addres	ss of Reporting Fers	1011	
Intuitive Mac			
Intuitive Mac	hines KG Par	ent, LLC	
	hines KG Par		
(Last)	hines KG Par	ent, LLC	
(Last)	hines KG Par	ent, LLC	
(Last) 801 THOMPSON	hines KG Par (First) N AVENUE	ent, LLC	

#### **Explanation of Responses:**

- 1. Represents shares of Class C Common Stock acquired at par value pursuant to a subscription agreement, dated as of September 6, 2023, by and between Ghaffarian Enterprises, LLC ("GE LLC") and the Issuer (the "Issuer Subscription Agreement"). Concurrently with the acquisition of the shares of Class C Common Stock, GE LLC acquired 268,824 common units ("Common Units") of Intuitive Machines, LLC ("OpCo") at a subscription price of \$9.51 per common unit pursuant to a subscription agreement, dated as of September 6, 2023, by and between GE LLC and the Issuer (together with the Issuer Subscription Agreement, the "Subscription Agreements"). The acquisition of the shares of Class C Common Stock and Common Units pursuant to the Subscription Agreements was completed in connection with a tax distribution by the Issuer to the Reporting Persons to satisfy the Reporting Persons' tax liabilities pursuant to that certain Second Amended and Restated Limited Liability Company Agreement of OnCo.
- 2. Upon the redemption of any Common Units, a number of shares of Class C Common Stock equal to the number of Common Units that are redeemed will automatically be cancelled for no consideration.
- 3. Following the transactions reported herein, represents (i) 2,026,015 Common Units and shares of Class C Common Stock held of record by GM Enterprises, LLC, (ii) 1,393,824 Common Units and shares of Class C Common Stock held of record by Intuitive Machines KG Parent, LLC and (iii) (x) 40,406,013 Common Units and shares of Class C Common Stock and (y) 64,328 shares of Class A Common Stock held of record by GE LLC.
- 4. Kamal Ghaffarian is the sole trustee of a revocable trust, which is the sole member of each of GE LLC, GM Enterprises, LLC and Intuitive Machines KG Parent, LLC. As a result, Dr. Ghaffarian may be deemed to share beneficial ownership of the securities reported herein, but disclaims beneficial ownership except to the extent of his pecuniary interest therein.
- 5. Represents shares of Class A Common Stock acquired at a price per share of \$9.51 pursuant to the Issuer Subscription Agreement. The acquisition of the shares of Class A Common Stock pursuant to the Issuer Subscription Agreements was completed in connection with a tax distribution by the Issuer to the Reporting Persons to satisfy the Reporting Persons' tax liabilities pursuant to that certain Second Amended and Restated Limited Liability Company Agreement of OpCo.

#### Remarks:

Exhibit 24 - Power of Attorney.

Kamal Ghaffarian, By: /s/ 09/07/2023 Steven Vontur, Attorney-in-Ghaffarian Enterprises, LLC, By: Kamal Ghaffarian, trustee of its sole member, By: /s/ 09/07/2023 Steven Vontur, Attorney-in-Fact GM Enterprises, LLC, By: Kamal Ghaffarian, trustee of its sole member, By: /s/ 09/07/2023 Steven Vontur, Attorney-in-Intuitive Machines KG Parent, LLC, By: Kamal Ghaffarian, trustee of its sole member, By: 09/07/2023 /s/ Steven Vontur, Attorney-in-\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

#### POWER OF ATTORNEY

With respect to holdings of and transactions in securities issued by Intuitive Machines, Inc. (the "*Company*"), the undersigned hereby constitutes and appoints the individuals named on <u>Schedule A</u> attached hereto and as may be amended from time to time, or any of them signing singly, with full power of substitution and resubstitution, to act as the undersigned's true and lawful attorney-in-fact to:

- 1. prepare, execute in the undersigned's name and on the undersigned's behalf, and submit to the United States Securities and Exchange Commission (the "SEC") a Form ID, including amendments thereto, and any other documents necessary or appropriate to obtain and/or regenerate codes and passwords enabling the undersigned to make electronic filings with the SEC of reports required by Section 16(a) of the Securities Exchange Act of 1934, as amended, or any rule or regulation of the SEC;
- 2. execute for and on behalf of the undersigned, Forms 3, 4, and 5 in accordance with Section 16 of the Securities Exchange Act of 1934, as amended, and the rules thereunder;
- 3. do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4, or 5, complete and execute any amendment or amendments thereto, and timely file such form with the SEC and any stock exchange or similar authority; and
- 4. take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution and resubstitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorneys-in-fact substitute or substitutes, shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted.

The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934, as amended.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4, and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 23rd day of January, 2023.

/s/ Kamal Ghaffarian

Print Name: Dr. Kamal Ghaffarian

### Schedule A

# Individuals Appointed as Attorney-in-Fact with Full Power of Substitution and Resubstitution

- Stephen Altemus
   Erik Sallee
- 3. Steven Vontur